

# Redx Pharma

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01625 469900

6 January 2020

Jack Sanderson  
Market Surveillance  
The Takeover Panel  
1 Angle Court  
London  
EC2R 7HJ

Dear Jack

## **REDX PHARMA PLC (THE "COMPANY")**

We write in accordance with your letter dated 31 December 2019 and the information requested therein. Our responses to your requests are included below.

### **1. Information requested**

#### *(a) Advisers*

- (i) WG Partners LLP, in its role as joint broker, financial adviser and Rule 3 adviser to the Company and Cantor Fitzgerald Europe in its role as Nominated Adviser and corporate broker to the Company are considered "connected advisers" for the purposes of the Code;
- (ii) no such parties; and
- (iii) no such parties.

#### *(b) Trading arrangements*

The Company's ordinary shares are quoted on the AIM market of the London Stock Exchange, under the ticker "REDX".

The Company's securities are not admitted to any other stock exchanges and there is only one line of securities, the Company's ordinary shares.

#### *(c) Persons with interests in securities representing 1% or more*

Please see Appendix 1 for a full list, insofar as it is known to us, of all persons with a holding greater than 1% in the Company's securities. We also confirm that we will comply with the requirements of Rule 22(b).

**2. Disclosures by the offeree company**

The Opening Position Disclosure announcement will be made before the deadline being, 12 noon on 15 January 2020.

Please do not hesitate to contact me should you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'James Mead', written in a cursive style.

**James Mead**  
**Chief Financial Officer**

## APPENDIX 1

Register name	Register designation	Ordinary 1p shares	%	Beneficial owner as understood by Redx
JIM Nominees Ltd	JARVIS	23,466,861	18.55	Includes 22,968,107 (18.16%) held by Moulton Goodies Ltd
HSBC Global Custody Nominee (UK) Ltd	811524	12,286,220	9.71	Axa Investment managers (Axa Framlington UK select opportunities fund)
Share Nominees Ltd		10,366,365	8.20	Includes 10,175,857 ( 8.05%) held by Seneca Partners as part of their total holding of 12.47%
HSBC Client Holdings Nominee (UK) Ltd	731504	8,169,036	6.46	Includes Paul & Thelka Blackmore 6,300,000 (4.98%)
Chase (GA Group) Nominees Ltd	GA	6,450,147	5.10	Aviva as part of their total holding of 8,628,394 (6.82%)
WCS Nominees Ltd		4,436,794	3.51	Seneca Partners as part of their total holding of 12.47%
Hargreaves Lansdown (Nominees) Ltd	15942	4,371,951	3.46	As part of their total holding of 8,628,412 (6.82%)
Pershing Nominees Ltd	SHCLT	4,301,178	3.40	Shore Capital
Mr Graham Edwards	9FQAH	3,999,900	3.16	Mr Graham Edwards as part of his total holding of 4,583,429 (3.62%)
Luna Nominees Ltd	2292910	3,428,631	2.71	Banque Lombard Odier & CIE
Rulegate Nominees	JAMSCLT	3,212,450	2.54	James Sharp & Co
Hargreaves Lansdown (Nominees) Ltd	HLNOM	2,291,620	1.81	As part of their total holding of 8,628,412 (6.82%)
St Anns Square Nominees Ltd	XXX	2,215,659	1.75	
Diagonal Nominees Ltd	NWVFCLFHF	1,956,775	1.55	NW VCF HF LLP
HSBC Global Custody Nominee (UK) Ltd	938722	1,833,239	1.45	Aviva as part of their total holding of 8,628,394 (6.82%)

Hargreaves Lansdown (Nominees) Ltd	VRA	1,687,370	1.33	As part of their total holding of 8,628,412 (6.82%)
Mr Dennis Hallahane		1,624,650	1.28	Mr Dennis Hallahane
Interactive Investor Services nominees Ltd	SMKTNOMS	1,582,637	1.25	
Platform Securities Nominees Ltd	HEDNOM	1,578,919	1.25	Includes 368,858 (0.29%) held by Seneca Partners as part of their total holding of 12.47%
Barclays Direct Investing Nominees Ltd	CLIENT1	1,435,842	1.14	